

MINUTES
UTAH BOARD OF ACCOUNTANCY
OCTOBER 6, 2004

I. OLD BUSINESS:

None

II. PENDING BUSINESS

None

III. ADMINISTRATIVE BUSINESS:

1. Meeting was called to order at 1:00 P.M.
2. Board members present: Larry Deppe, Bob Bowen,
Roy Maxwell, Mark Stevens
and Ruth Potkins
3. Others present: Jeannie Patton, UACPA;
Frank Carlton, USPA; Dan
S. Jones, Bureau Manager;
Ann Naegelin, Board
Secretary, Craig Jackson,
Division Director.
4. The minutes of the last meeting were approved as
written.

IV. NEW BUSINESS:

1. HEARINGS:

None

2. APPOINTMENTS:

None

3. DISCUSSION ITEMS:

Report of Review of
Large Firms

Mr. Stevens reported on the results of first inspection of the Big Four firms by the PCAOB. The PCAOB had concerns with all of the firms. The problems were serious, but none of the firms have had any kind

of action taken. The PCAOB will submit information to all state boards. State boards are asked to keep the information confidential.

Kelli Dickerson CPE Waiver

Ms. Dickerson has requested waiver of the hours she is short for the 2002 and 2003 reporting period. She completed 42 hours of CPE during the period. Mr. Bowen made a motion to accept her hours for the last reporting period, remind her that the current reporting period requires 80 hours and if she would like a waiver for the current period she will need to submit another waiver. She will be reminded that she must maintain competency in the area she is practicing. She may wish to consider self-study CPE. Ms. Potkins seconded the motion. Vote was unanimous.

Arthur Ford Emeritus Request

Mr. Ford's request for Emeritus status was approved.

F Clark Noel Emeritus Request

Mr. Noel's request for Emeritus status was approved.

Dale P. Pelo Waiver Request

Mr. Pelo's request to waive up to sixty hours of CPE for the last reporting period was approved. He has been out of the country serving a religious mission.

5. RECONSIDERATIONS:

None

6. NEW APPLICATIONS:

Anholt, Amy
Bauman, Robert
Chadwick, Randall

CPA licensure approved
CPA licensure approved
CPA license was not
approved. Mr. Chadwick's
supervisor worked for the
independent auditor. He
did not supervise Mr.
Chadwick.

Kirkham, Tyler
Mathews, Richard

CPA licensure approved
CPA licensure approved
pending receipt of
passing score on the
AICPA Ethics Exam.

Noble, Daniel
Petersen, Kent
Potts, Jeffrey

CPA licensure approved
CPA licensure approved
CPA licensure approved
pending receipt of
passing scores on the
AICPA Ethics Exam and the
Utah Law and Rules Exam.

Powell, Lucas
Sellers, Vickey
Shaw, Jeffrey
Stevenson, Ryan
Thon, Nikki

CPA licensure approved
CPA licensure approved
CPA licensure approved
CPA licensure approved
CPA licensure approved

REINSTATEMENT APPLICATION

Myers, David
Peterson, Kent

CPA reinstatement approved
CPA reinstatement approved

CPA EXAM APPLICANTS APPROVED:

Barney, Dean
Cao, Xiao Qin
Crandall, John
Curtis, Katherine
Gallagher, Jeffrey
Gardner, Ted
Goodwin, Jack
Grimshaw, Michael
Hakes, Suzanne
Healy, Mark

Hunt, Rhett
Jeppson, Nathan
Larsen, Eric
Moore, Chad
Thacker, Caryn
Thorne, Mark
Utleigh, Gabriel
Wheeler, Diane
Wickham, Amy
Wood, Ryan

FIRM REGISTRATIONS APPROVED

Ballard & Robinson PC
Claudia Blackwell, CPA
Mark E. Hatch, CPA
Miller Accounting Services
Neilson Elggren LLP
Nephi J. Bierwolf, CPA
VanWagenen & Associates, PC

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7. MEETING WAS
ADJOURNED AT: 2:15 P.M.

8. NEXT MEETING
SCHEDULED FOR: NOVEMBER 3, 2004

DATE APPROVED

DATE APPROVED

CHAIRPERSON
UTAH BOARD OF ACCOUNTANCY

BUREAU MANAGER
DIVISION OF OCCUPATIONAL &
PROFESSIONAL LICENSING